



A-Z

Financial English Vocabulary

★ 金融英文詞彙 ★

Learning • Banking • Investment • Insurance • Economics

FINANCE BASICS

INVESTING 101

FINANCIAL PLANNING

1234567890

CREDIT CARD

1234 5678 9012 3456

BANK

A-Z Financial English Vocabulary

金融英文詞彙

A	- Annuity	年金
B	- Budget	預算
C	- Capital	資本
D	- Debt	債務
E	- Exchange	交易 / 匯兌
F	- Futures	期貨
G	- Gold	黃金
H	- Housing	房市 / 住宅
I	- Investment	投資

J	- Jobless rate	失業率
K	- Know-your-customer	客戶審查
L	- Liquidity	流動性
M	- Monetary policy	貨幣政策
N	- Non-performing loan	呆帳 / 不良貸款
O	- Output	產出
P	- Profit	利潤
Q	- Quantitative easing	量化寬鬆
R	- Recession	衰退

S	- Securities	證券
T	- Transaction	交易
U	- Utility	效用
V	- Venture capital	創投
W	- Wage	工資
X	- X-rate	匯率簡稱
Y	- Year-end bonus	年終獎金
Z	- Zero-based budgeting	零基預算





A-Z Financial English Vocabulary

金融英文詞彙

A	- Account	帳戶
B	- Bond	債券
C	- Currency	貨幣
D	- Deposit	存款
E	- Equity	權益／股票
F	- Fund	基金
G	- Growth	成長
H	- Holding	持股
I	- Interest	利息

J	- Junk bond	垃圾債券
K	- Keynesian	凱因斯學派的
L	- Liability	負債
M	- Market	市場
N	- Nominal rate	名目利率
O	- Overdraft	透支
P	- Portfolio	投資組合
Q	- Quarterly report	季報
R	- Return	報酬

S	- Savings	儲蓄
T	- Treasury	國庫／公債
U	- Unemployment	失業
V	- Valuation	評價／估值
W	- Withdrawal	提款
X	- XBRL	可延伸商業報告語言
Y	- Yen	日圓
Z	- Z-score	財務風險分數



A-Z Financial English Vocabulary

金融英文詞彙

A	- Asset	資產
B	- Bank	銀行
C	- Credit	信用 / 貸款
D	- Dividend	股利
E	- Economy	經濟
F	- Finance	金融
G	- Guarantee	保證 / 擔保
H	- Hedge	避險
I	- Insurance	保險

J	- Joint account	聯名帳戶
K	- Key rate	關鍵利率
L	- Loan	貸款
M	- Mortgage	房貸 / 抵押貸款
N	- Net income	淨利
O	- Option	選擇權
P	- Premium	保費 / 溢價
Q	- Quote	報價
R	- Risk	風險

S	- Stock	股票
T	- Tax	稅
U	- Underwriter	承銷商 / 核保人
V	- Volatility	波動性
W	- Wealth	財富
X	- X-efficiency	X 效率
Y	- Yield	殖利率 / 收益率
Z	- Zero-coupon bond	零息債券



A~Z

金融英文詞彙

FINANCE VOCABULARY

A Asset 資產 	B Bond 債券 	C Credit 信用 	D Dividend 股利 	E Equity 權益 	F Finance 金融 	G GDP 國內生產毛額 	H Hedge 避險 	I Interest 利息 	J Joint Account 聯名帳戶 	K KPI 關鍵績效指標 	L Loan 貸款 	M Mortgage 房屋貸款
Anything of value owned.	A debt security issued.	The ability to borrow money.	A portion of profit paid to shareholders.	Ownership or claim on assets.	Management of money and investments.	Total value of goods and services.	A strategy to reduce risk.	The cost of borrowing money.	An account owned by two or more people.	A measure of performance.	Money borrowed from a bank.	A loan used to buy property.

N Net Worth 淨資產 	O Option 選擇權 	P Portfolio 投資組合 	Q Quotation 報價 	R Return 報酬率 	S Stock 股票 	T Treasury 公債 	U Underwriter 承銷商 	V Volatility 波動率 	W Wealth 財富 	X X-efficiency X效率 	Y Yield 殖利率 	Z Zero-coupon Bond 零息債券
The value of assets minus liabilities.	A contract giving the right, not the obligation.	A collection of investments.	The offered price of a security.	The profit or loss on an investment.	Ownership in a company.	Debt securities issued by governments.	A firm that issues securities to the public.	A measure of price fluctuation.	An abundance of financial resources.	Efficiency beyond the normal standard.	The income earned on an investment.	A bond that does not pay periodic interest.

延伸詞彙

EXTRA TERMS

Bull Market 多頭市場 	Bear Market 空頭市場 	Inflation 通貨膨脹 	Deflation 通貨緊縮 	Liquidity 流動性 	Leverage 槓桿 	Default 違約 	Diversification 分散投資 	Risk 風險 	Opportunity Cost 機會成本 	ROI 投資報酬率 ROI = Profit / Cost	Cash Flow 現金流量
A market in which prices are rising.	A market in which prices are falling.	A general rise in prices of goods and services.	A general fall in prices of goods and services.	The ease of converting assets into cash.	Using borrowed money to increase returns.	Failure to meet financial obligations.	Spreading investments to reduce risk.	The possibility of loss.	The potential benefit lost when choosing one option over another.	A measure of investment profitability.	The movement of money into and out of a business.